

**ALL USERS**  
This Quick Start Guide is Intended for users with login privileges.

# How to Run an RFO Report

Two common reports management will access are the RFO, or Restaurant Financial Overview, and the payroll report.

**Important:** Access to the reports screen is a manager privilege.

## RFO Report

Get an overview of your business.

### Print Tip:

To print a report, a printer must be installed in the Windows environment.

## The reports screen

**Log in** to the terminal using a four-digit PIN.

1. From the order entry screen, touch **'Manager'** at the top right of the screen.

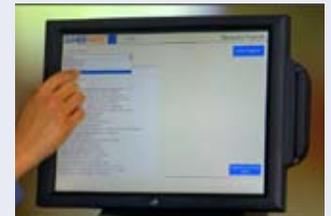
The manager screen appears.



2. Touch **'Reports'**. The Reports screen appears.

3. From the upper left drop down menu, select Sales. By default, sales reports appear first.

4. Use the **view pane** that appears and **highlight the report** desired.



There are three different RFO reports.

To save a report, **select 'Restaurant Financial Overview with Excel!'**

5. **Select the date and time** via the calendar and clock icons.

6. Touch **'Show Report'** on the right of the screen.

Once the report appears, **the report can be saved** in an Excel file format.

